**GAP ORGANIZATION HOLDINGS LLC**

**We do not accept finance applications for less than a minimumUS$8.0 million equivalent, per individual project application.**

PLEASE NOTE THE FOLLOWING:

We are unable to reply without the applicant complying with the below:

1. Please complete this form and send it to us via email.

2. This questionnaire is for an initial project loan appraisal only. At this stage none of the information supplied by you is binding upon either party.

3. Please use separate pages for any additional explanations you may wish to submit and please allow up to 10 working days for us to reply.

4. No support documents are required at this stage. We are unable to review those at this early stage of investigation.

5. All information submitted is confidential and is not passed on to third parties, subject to a Confidentiality / Non-Disclosure / Non-Circumvention Agreement to be entered into with the applicant.

6. Applications not submitted in the English language cannot be responded to.

**We do not permit any of our international representatives / brokers to ask for/ solicit/ demand - any up-front payments / fees / costs reimbursements and / or to create any conditions as a prelude to seeking and obtaining project financing from The GAP ORGANIZATION HOLDINGS LLC.**

Please note, that in providing project finance related services, we are not in any way acting as legal, tax and / or other professional advisers, or giving legal, tax, or other professional advice and we strongly recommend that project finance applicants obtain independent legal or tax advice, as appropriate.

The services of The GAP ORGANIZATION HOLDINGS LLC are not offered to any person or entity, in any jurisdiction or country where the advertisement, offer, provision or sale of such services is restricted or prohibited by law, or regulations are in force where The GAP ORGANIZATION HOLDINGS LLC would be subjected to any registration or licensing requirements.

**The GAP ORGANIZATION HOLDINGS LLC abides by the laws of the UK Bribery Act 2011, which prohibits:**

Ø  The bribing of another person.

Ø  The bribing of foreign officials.

Ø  To deal with commercial organizations who fail to prevent bribery.

7. Upon submission of loan proposals to the Client, loan proposers, brokers and financial intermediaries need to be advised that the GAP ORGANIZATION HOLDINGS LLC will require direct contact with those involved in the project finance process (developers / clients), after the first introduction through intermediaries.

**a)** **This requirement is mandatory, to comply with:**

Ø  The Investment Advisory Act 1940 – USA

Ø  The Foreign Corrupt Practices Act (FCPA) – USA

Ø  The Sarbanes-Oxley Act 2002 – USA

Ø  US Federal Money Laundering regulations under US banking regulations

Ø  The Financial Services & Markets Act (FSMA) 2000

Ø  The Dodd-Frank Act 2010 (Wall Street Reform & Consumer Act Protection – USA)

Ø  The Law on Investment and Enterprises 2014

Ø  The General Data Protection Regulations 2018 (GDPR) – EU

Ø  The Legal Entity Identifier (LEI/MiFID II) – UK

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|  | **PROJECT FINANCE APPLICATION - GENERAL NOTES:** |
| a. | Under various international legal regulations, the applicant is fully responsible for all the development costs for bringing the project to the table. |
| b. | This application for project finance does not constitute an offer and / or solicitation covering the procurement of project loans to be financed by The GAP ORGANIZATION HOLDINGS LLC any of its subsidiaries / associates' companies. |
| c. | In the event of The GAP ORGANIZATION HOLDINGS LLC and / or any of its subsidiaries / associate companies directly financing a project application, **no Success Fees / Commissions shall become due.** |
| d. | **We do not charge up-front fees or any other hidden fees.**We charge a percentage success fee only upon an applicant accepting project finance through The GAP ORGANIZATION HOLDINGS LLC, the acceptance is always at the applicant's sole discretion. |
| e. | It should be noted that neither The GAP ORGANIZATION HOLDINGS LLC nor its associate companies, directors, shareholders and / or affiliates receive any Finders Fees / Commissions from any other sources, during and after the loan application process. |
| f. | If your project appears to be acceptable to us to proceed with, you may be responsible for the cost of an initial site visit by some of our Executives, to meet your team, view the site location and discuss the way forward for your application. Such costs are fully refunded from our Success Fee listed in the Financial Procurement Agreement, to be signed by both parties, if you and your party accepts a financing offer made by The GAP ORGANIZATION HOLDINGS LLC.    Legal Due Diligence mandates that we inspect the project site / land location. |
| g. | The brokers/ intermediaries/ lenders' representatives/ agents entitled to Finders Fees/ Commissions are subject to the signing of a separate agreement and commissions are usually only due for payment when the project financing offer has been accepted / by the applicant.    The GAP ORGANIZATION HOLDINGS LLC and its associated subsidiary companies are not licensed as Financial Advisors or Security Dealers, as defined by laws in the United Kingdom Financial Services and Marketing Act 2000 and other similar legislation prevailing in the European Union, including the United States of America Investment Advisor Act of 1940.    All information contained in our website [www.gapholdings.net](http://www.gapholdings.net )is not governed by the SEC, the United States Securities Act of 1933, or as amended, the Securities Exchange Act of 1940. |

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| **1.** | **Date form submitted:** |  |
| **2.** | **HOW DID YOU FIND OUT ABOUT US?** | |
| **a.** | **Are you a Broker / Representative / Intermediary?**  **If YES, please state the name / company:** | YES |
| **b.** | **From Websites:**  **If YES, please state the website address used:** | YES |
| **c.** | **From Other Recommendations:**  **If YES, please state the source of recommendations:** | YES |
| **d.** | **From Social Media Sources:**    **From Social Media Sources:**  Linkedln  Facebook  Instagram | YES |
| e. | **From Other Sources:**  **If YES, please specify:** | YES |

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| **3.** | **PROJECT APPLICANT / OWNER /BORROWER / SEEKING PROJECT LOAN:** | |
| **a.** | **FULL NAME:**  **of the person completing the form:** |  |
| **Are you :**  **Please tick applicable:** | Representative  Broker  Intermediary |
| **b.** | **CORPORATION FULL NAME:**  **Completing this application form.**  **( Must be the developer / borrower )** |  |
| **c.** | Developer’s current profession / status: |  |
| **d.** | Developer’s correspondence **full address:** |  |
| **e.** | Website ( if existing ) : |  |
| **f.** | Office telephone number: |  |
| **g.** | Mobile telephone number: |  |
| **h.** | E-mail adress: |  |
| **i.** | **Has the developer / borrower :**  **i)** Approved the contents of this project Finance Application Form?  **ii)** Received a copy of this completed Project Finance Application Form? | Yes  No  Yes  No |
| **j.** | Is this the first time you are seeking financing for this project? | Yes  No |
| **k.** | **If NO,** when did you start seeking finance for this project? |  |
| **l.** | Who did you approach for project financing in the past? | Describe please: |

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| **4.** | **DESCRIBE THE CORPORATION / ENTITY / COMPANY-SEEKING PROJECT FINANCE:**  **( What is its legal status, only if formed already )**  ( Corporation, LLC, Partnership, Inc., Ltd., Pty., Charity, Sole Proprietor, other ) : | |
| **a.** | **NAME OF THE PROJECT**  (if chosen already) |  |
| **b.** | Details of registered corporation / applicant: |  |
| **c.** | Name of registered company: |  |
| **d.** | Date company established: |  |
| **e.** | If company is under formation, please state date started: |  |
| **f.** | Company registration no. ( if any ): |  |
| **g.** | Legal location of company registration : |  |
| **h.** | Authorized capital in local currency: |  |
| **i.** | Paid up capital in local currency: |  |
| **j.** | State type of local currency: |  |
| **k.** | Currently trading as: ( is already trading ) : |  |

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| **5.** | **CURRENT OWNERS and / or SHAREHOLDERS**  ( at the time of application ) | | |
| **TITLE** | | **FULL NAME** | **HOLDING PERCENTAGE** |
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| **6.** | **COMPANY BOARD OF DIRECTORS AND OFFICERS’ NAMES**  ( at the time of application ) | | |
| **TITLE** | | **FULL NAME** | **HOLDING PERCENTAGE** |
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| **7.** | **DESCRIBE YOUR PROPOSED PROJECT:**  **( for whch you are seeking finance).**  Leisure/ Tourism/ Industrial/Medical/Bio/ Automotive/Aeronautical/Real Estate / Agriculture / Gaming / Environmental / Energy / Construction / Others ... | |
| **a.** | Type of proposed project:  ( choose from the above key ) |  |
| **b.** | Location of proposed project site:   * Country |  |
| * City |  |
| * Town |  |
| **c.** | Nearest Internatiol airport to project site location: |  |
| **d.** | **PROJECT DESCRIPTION:** **( Explain in details please)** | |
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| **e.** | **Total project loan amount you are seeking in US$**  **( excluding equity/ past development costs )** | **US** **$** |
| **f.** | Available site land area:  ( specify measurements) | **square meters:**  **acres:**  **hectares:** |
| **g.** | Is land site zoned fore your loan purposes allready?  **If YES,** state current type of zonning: | Yes  No |
| **h.** | Is land site re-zoning required? | Yes  No |
| **i.** | Registered project site location and address:  (as featured in your land deeds) |  |
| **j.** | Describe in your own words ( the current stage of project development ), by thicking one or more of the following: | |
| * Start-up construction, no works done: | Yes  No |
| * Some other works done ( study / reserach / other ): | Yes  No |

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| **8.** | **DETAILS OF WORKS ALREADY COMPLETED:**  **( where applicable)**  **Leisure/ Tourism/ Industrial/Medical/Bio/ Automotive/Aeronautical/Real Estate / Agriculture / Gaming / Environmental / Energy / Construction / Others ...** | |
| **a.** | * Marketing Feasibility Study **( MFS) :** | Yes  No |
| **b.** | * Financial Feasibility Study **( FFS) :** | Yes  No |
| **c.** | * Business Plan **( BP) :** | Yes  No |
| **d.** | * Development Budget **( DB) :** | Yes  No |
| **e.** | * Initial Outline Architectural Master Plan **( IOAM) :** | Yes  No |
| **f.** | * Final Architectural Master Plan **( FAM) :** | Yes  No |
| **g.** | * Environmental Impact Study **( EIS) :** | Yes  No |
| **h.** | * Social Impact Assessment **( SIA) :** | Yes  No |
| **i.** | * Information Technology Survey **( ITS) :** | Yes  No |
| **j.** | * Biological and Environmental Assessment **( BEA) :** | Yes  No |

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| **9.** | **OTHER TESTS COMPLETED:** | |
| **a.** | * Quantity survey obtained / completed?   (date) | Yes  No |
| **b.** | * Construction estimate completed?   (date) | Yes  No |
| **c.** | * Building application submission date ( if applicable)?   (date) | Yes  No |
| **d.** | * Planning applications has already been submitted?   (date) | Yes  No |
| **e.** | * Are the following tests completed? |  |
| * Water | Yes  No |
| * Soil | Yes  No |
| * Rock Bed | Yes  No |
| **f.** | * Has the land already been acquired?   **If YES,** at what value? | Yes  No  **US $** |
| **g.** | * State month / year of acquisition? |  |
| **h.** | * Was a deposit needed to secure thr land site?   **If YES,** how much deposit has been paid?  (date) | Yes  No  **US $** |
| **i.** | * If land site is anot acquired, has a written option contract been secured? | Yes  No |
| **j.** | * Date of written option contract secured: |  |
| **k.** | * Is a written topographical land survey available? | Yes  No |
| **l.** | * Date of **topographical** survey: |  |
| **m.** | * Is land **value** survey available? ( current land value ) | Yes  No |
| **n.** | * Date of land **value** survey ? |  |

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| **10.** | **LEGAL DUE DILIGENCE / GUARANTEES / LITIGATION:**  ( Although not required in most cases, we need to know shareholders’ personal willingness to issue personal guarantees ) | |
| **a.** | Are you willing to provide personal guarantees? | Yes  No |
| **b.** | Are there any outstanding litigation matters against the company and / or its owners / officers?  **If YES,** please describe | Yes  No |
| **c.** | Are your shareholders prepared to submit a due dilligence investigation / procedure ? | Yes  No |
| **d.** | Is there any information about the Shareholders / Investors / Directors / Project which you do not wish to disclose in the future ? | Yes  No |
| **e.** | Are you prepared to disclose to us all sources which have been approached in the past for equity / loans for this project? | Yes  No |
| **f.** | Do any of your current shareholders intend to serve in a future senior management role in your project? | Yes  No |
| **g.** | Have you got any objections to a number of other brokers / intermediary sources being involved in location project finance? | Yes  No |

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| **11.** | **PROJECT LOAN:** | |
| **a.** | Are there you are seeking? ( Not necesseraliy for this project )  **If YES,** please describe any past outstanding loans to repay from the loan(s) the type os loans in detail: | Yes  No |
| **b.** | Do you seek loan only? | Yes  No |
| **c.** | Do you seek equity ( in addition to a loan) ? | Yes  No |
| **d.** | How much do you seek? | Yes  No |
| * Loan | **US$** |
| * Equity | **US$** |
| **e.** | **TOTAL PROJECT LOAN AMOUNT SOUGHT:** | **US$** |
| **12.** | **LOAN CAPITALISATION:**  **( Please calculate the estimate total of your project costs )** |
| **a.** | We have already incurred expenditure / development costs / other equity invested : | **US$** |
| **b.** | We intend to increase our current equity in ( a) by: | **US$** |
| **c.** | We have additional cash deposit on hold in total of: | **US$** |
| **13.** | **OTHER FINANCIAL INFORMATION REQUIRED** | |
| **a.** | How much has been provided by the Shareholders as equity / partnership / joint venture so far?  ( Other than in “(13a)” above) | **US$** |
| **b.** | How much additional equity are you seeking if any )? | **US$** |
| **c.** | How much **total** loan capital are you seeking?  **( project financing only )** | **US$** |
| **d.** | **TOTAL ESTIMATED PROJECT COSTS ?**  **( NOTE : total of amounts in (b) and (c) )** | **US$** |
| **e.** | Are you contemplating using all / part of any future loans for any payments other than for your project? | Yes  No |
| **14.** | **PROPOSED LOAN PERIODS:**  Please state your preferred loan period ( excluding existing and / or additional equity requirenments)  Syndicate project loana long term loans. | |
| **e.** | Please thick **only one** option:  Less than 5 years  More than 10 years  In excess of 15 years  As long as possible | |
| **15.** | **BORROWER / APPLICANT / OWNER’S – ESTIMATED PAST DEVELOPMENT COSTS:** | |
| **a.** | What is the total expenditure ( in summary ) to date which you have incurred for this project development?  ( Approximately ) | **US$** |
| **b.** | What are the matters covered in a. above?  ( Studies, Land Acquisition, Tests, Surveys, etc.... ) |  |

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| **16.** | **LEGAL STATEMENT:** | |
| **a.** | **In the process of searching for project finance / equity through us, have you been asked, or has it been demanded from you by any third party, whitout our consent and contrary to our policy, to make any payments/ inducements / fees instalments/ advances, as a precursor to seeking project finance through the GAP ORGANIZATION HOLDINGS LLC.?** | Yes  No |
| **b.** | **If YES**, please state by whom / state the name: |  |
| **c.** | **If YES**, please state the amount/ inducement demnaded: | **US$** |
| **d.** | **Has a broker / representative / intermediary or any of your associates / partners provided any consultancy works for this applicant, applying for the project finance loan?** | Yes  No |
| **e.** | **If YES**, please decribe in detail: | |
| **f.** | **Has a broker / representative / intermediary entered already into a written commission agreement / participation agreement, benefitting him / her with the developer / client applying for project finance?** | Yes  No |
| **g.** | **If YES**, please decribe in detail: | |
| **h.** | **Has a broker / representative / intermediary been paid, or does he expect to be paid by the developer / client applying for the project finance any commission / monies / inducements?** | Yes  No |
| **i.** | **If YES**, please decribe in detail: | |

The above Project Finance application form is independetly prepared and presented and is not to be construed as a solicitation for investment funds or sale of securities for investment, nor is this a complete report or a form of contract.

The application recognises that the **GAP ORGANIZATION HOLDINGS LLC** is not licensed to sell securities and that this transaction would be exemted under successive legal acts as existing in the legal geographical jurisdiction of the project application.

The above does not represent the public policy of any bank or financial institution.

Finance application terms and availability are subject to change.

Thank you for the interest you have shown in the **GAP ORGANIZATION HOLDINGS LLC** and we shall respond to your enquiry soon.

[www.gapholdings.net](http://www.gapholdings.net)

eMail : info@gapholdings.net